



2008 Economic Impact Survey

Total Respondents = 31

Respondent Organization Type

Number	Type of Organization
4	Community Foundation (Includes collaborative funds)
4	Corporate Foundation or Giving Program
9	Private Family Foundation
3	Private Independent Foundation
7	Public Foundation
1	United Way
1	501(c)(3) nonprofit acting as a foundation in matters of philanthropy
2	Government

What do you anticipate your organization's 2009 GRANTS BUDGET will be, in comparison to the 2008 grants budget?

5	About the same
12	Budget will be slightly smaller (5% to 15%)
4	Budget will be considerably smaller (16% to 45%)
2	Budget will be drastically reduced (46% or greater)
2	Budget will be slightly larger (5% to 15%)
1	Budget will be considerably larger (16% to 45%)
0	Budget will be drastically larger (46% or greater)
4	Too early to tell

If you estimate a change in your grants budget between 2008 and 2009, this is due to (select all that apply):

14	Change in the total value of foundation assets
3	Change in company
7	Change in gifts received from individual donors

Other:

- Economy
- Status of employment and workplace giving
- provision in terminal donor advised fund to spend more money in 2009
- Overall budget reduction due to sales tax collection and government grant decrease.
- commitments made earlier
- change in state tax revenues
- Interest in additional donations

Will your organization REFOCUS or review its areas of giving or funding priorities in response to the anticipated status of the 2009 grants budget?

17	Yes
13	No

Comment:

- We will be more discerning as we will have less money.
- We will look at short-term solutions that can help address long-term community needs.
- We assess areas of giving annually areas like basic needs will probably get more emphasis however our long term strategies are still a priority
- Many current long term commitments will be paid at a later date.
- Not in response to budget but in response to the current community needs - more focus on social safety net, etc.
- By design, 80% of our granting is mission related and 20% is discretionary giving.
- We will redirect more dollars to basic needs
- We are becoming more focused as we mature in our giving....now 5 years.
- We have not changed our funding guidelines but we have targeted funds for direct emergency services outside our guidelines.
- Our focus areas are determined and we will stay the course.
- Will not change overall scope; will however focus on being more targeted and strategic within the same priority areas
- We anticipate being more generous because of the financial problems facing the country.

If you answered yes to the previous question, please indicate your best guess as to how you might refocus.

10	More support to charities providing basic human needs (emergency assistance, shelter, transportation, healthcare)
1	Making fewer, larger grants to our core charities
8	Explore collaborative funding opportunities to maximize impact

Other:

- all the above
- targeted areas of need
- Making fewer and smaller grants
- balance giving for immediate relief and long-term strategic giving
- Narrower, more targeted funding within priority areas

If your organization is making any changes to the TYPES of support it will offer in 2009, please indicate NEW OR EXPANDED TYPES OF SUPPORT. (Select all that apply)

4	General support
4	Project/Program support
2	Loans and/or program related investments (PRIs)
2	Technical assistance support
3	Challenge and/or matching grants
1	Multi-year support
2	Capital support
2	Scholarships
0	Advocacy
1	No change

How would you describe the VOLUME OF REQUESTS (letters of inquiry and/or full proposals) that your organization is currently receiving?

9	Inquiries/requests have stayed about the same over the past year
14	Inquiries/requests have increased moderately over the past year
1	Inquiries/requests have increased dramatically over the past year
2	Inquiries/requests have decreased over the past year
3	Unsure

Please note if any increases in requests were associated with a specific funding area (Select all that apply)

3	Arts
3	Education
0	Environment
3	Health
9	Human Services
2	Public/Society Benefit (includes civic affairs/economic development)

Other:

- all the above
- social justice
- smaller and younger organizations
- not applicable
- haven't noticed a change

Please provide suggestions on how the Alliance or its members can address the impact of the economy on charitable giving.

- Sharing who we have funded so we can collaborate more. I think we do a great job with this.
- Coordinate funding decisions and application processes.
- I would love to see Foundations coming together to focus their efforts in a holistic manner to a targeted population or area of service.
- Programs to encourage those who have the means to give more now even if it means they will have less to give later.
- Public Awareness that giving must continue
- don't panic. plan on a "long haul" and steady, strong impact
- Possible consideration of "bridge financing" (temporary operating loans via grant related investing) to charities that deal with basic need(s) and care giving instead of undertaking some new or additional grants...until such times that conditions permit a return to normal operations.
- engage in collaborative funding efforts with AGF members to maximize impact
- I have always thought the AGF could help funding organizations find ways to come together and collaborate, rather than running parallel and non-connected grantmaking programs. For instance, in my field, education-based funders could work together to identify specific high-impact initiatives to address (for instance, the Governor's P-20 Council STEM areas); and work out roles and responsibilities (who will focus on higher education, who will focus on teacher prep, who will focus on pre-K, etc.).

Data Recorded between 10/28/08 and 12/1/08.

Arizona Grantmakers Forum
1505 E. Missouri Ave., Suite 200
Phoenix, AZ 85014
Phone (602) 977-2756
Fax (602) 687-7894
www.arizonagrantmakersforum.org