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ARIZONA GRANTMAKERS FORUM

*To Increase, Enhance, and Improve
Philanthropy in Arizona*



2007



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2007 MEMBERSHIP



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Northern Trust
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Qwest
Raytheon
Rodel Charitable Foundation of Arizona
Salt River Project
Social Venture Partners AZ
Southwest Gas
St. Luke's Health Initiatives
Stardust Foundation
TASER Foundation
Theresa's Fund
Thunderbirds Charities
Tom Chauncey
Tucson Electric Power
Tucson Osteopathic Medical Foundation
Turnbow Foundation
U.S. Airways
United Way of Northern Arizona
Valley of the Sun United Way
Virginia G. Piper Charitable Trust
Wallace Foundation of Arizona
Wells Fargo
Whiteman Foundation



STATEMENT OF ACTIVITIES

JANUARY - DECEMBER (UNAUDITED)

	2006	2007
Revenue and Support		
Contributions		
In-Kind Donations	\$6,000	\$11,000
Restricted	79,000	90,500
Unrestricted	47,500	60,875
Total Contributions	\$132,500	\$162,375
Dues	87,266	112,233
Investment Revenue	5,511	8,410
Program Fees	14,496	10,688
Total Revenue and Support	\$239,774	\$293,706
Expenses		
Administrative Fees	\$766	\$847
Advertising	6,600	3,099
Bank Service Charges	412	338
Computer Purchases	955	1,161
Conferences	1,700	1,663
Contract Labor	11,400	4,854
Depreciation	142	213
Dues/Subscriptions	2,520	3,266
Equipment and Maintenance	263	977
Foundation Research	2,995	2,495
Furniture		1,348
Insurance	1,372	856
Knowledge Management System		7,580
License and Fees	35	10
Membership Development	2,033	4,009
Miscellaneous	54	129
Payroll Expenses	135,612	148,897
Postage and Delivery	798	1,104
Printing and Reproduction	718	2,871
Professional Development	386	127
Professional Fees	1,577	6,181
Program Expenses	26,844	45,535
Rent	11,576	14,260
Supplies	1,191	2,567
Telephone	654	1,483
Travel and Entertainment	3,039	4,053
Web Expenses	1,394	1,775
Total Expenses	\$215,036	\$261,485
Change in Net Assets	\$24,737	\$32,221

STATEMENT OF FINANCIAL POSITION

AS OF DECEMBER 31 (UNAUDITED)



	2006*	2007
ASSETS		
Current Assets - Cash	\$102,972	\$130,420
Fixed Assets		
Computers/Furniture	0	2,368
Accumulated Depreciation	(0)	(338)
Total Fixed Assets	0	2,030
Other Assets	82,294	89,645
TOTAL ASSETS	\$185,053	\$222,095
LIABILITIES & NET ASSETS		
Liabilities	\$0	\$0
Net Assets		
Unrestricted	151,692	222,095
Temporarily Restricted	33,361	0
TOTAL LIABILITIES AND NET ASSETS	\$185,053	\$222,095

**Revised*

FOUNDING MEMBERS

ARIZONA COMMUNITY FOUNDATION
DEL E. WEBB FOUNDATION
FLINN FOUNDATION
KIECKHEFER FOUNDATION
MARGARET T. MORRIS FOUNDATION
NINA MASON PULLIAM CHARITABLE TRUST
STARDUST FOUNDATION
ST. LUKE'S HEALTH INITIATIVES
THERESA'S FUND
THE VIRGINIA G. PIPER CHARITABLE TRUST



2007 ACCOMPLISHMENTS

INCREASED MEMBER AWARENESS OF SOCIAL ISSUES AND CONDITIONS

Hosted 11 luncheon programs and several teleconferences

Hosted numerous affinity group sessions addressing topics such as nonprofit capacity building, small foundation management, corporate philanthropy and capital campaigns

Allowed members to view videos of all major programs at Members Only website

Published 6 issues of the AGF Member Exchange, as well as 10 issues of AGF News & Notes

Served as a partner on state-wide advocacy conference

Co-sponsored statewide conference for youth grantmakers

INCREASED THE COMMUNITY'S AWARENESS OF MEMBERS' MISSION & PURPOSE

Produced the Arizona Business Giving Workbook

Sponsored a very successful special event for the general public on the topic of Teaching Children the Art of Giving

Organized an Arizona contingent of funders to participate in Foundations on the Hill

Implemented a significant redesign/upgrade of the AGF website

Expanded on AGF partnerships with leaders in the nonprofit sector, including ASU Center for Nonprofit Leadership & Management, AFP, and Alliance of Arizona Nonprofits

INCREASED EFFECTIVENESS OF THE FORUM

Achieved a Member Satisfaction rate of 95%

Added 15 new members

Adopted a new 3-year strategic plan



2007 PROGRAM SUMMARIES



The following is an overview of many of the monthly programs offered by AGF in 2007. It is not an exhaustive list of all meetings, events and/or programs held during the year.

January 25 | Funding Faith Based Initiatives

A panel of experts provided Arizona grantmakers with a better understanding of the role that faith based charities play in the delivery of social services in Arizona.

February 22 | Funding Youth Civic Engagement Programs

This informal session allowed funders to discuss existing youth civic engagement programs, using materials supplied by various agencies.

March 22 | Utilizing Baby Boomers

Grantmakers and nonprofits learned how the nonprofit sector can maximize the potential represented by Baby Boomers who will be undertaking major life changes in the next 20 years. ACF also reported out on the initial results of their Community Experience Partnership Grant from Atlantic Philanthropies.

April 26 | Strengths and Weaknesses of the Darwinian Approach to Funding Nonprofits

Funders held an informal discussion on what they feel is their role in supporting mature nonprofits that may no longer be effective.

May 24 | Investing in our Communities: Strategies for Immigrant Integration

A representative from Grantmakers Concerned with Immigrants and Refugees (GCIR) spoke to grantmakers about their new toolkit for funding with the immigrant population in mind.

June 28 | Evaluation: Philanthropy's Dirty Little Secret

This informal session provided funders with an opportunity to share their approaches to evaluation and what data they collect and review.

July 20 | The Story of Philomath, Oregon (Flagstaff)

Funders watched a video exploring the role of a philanthropic organization in influencing public policy in a small town: a case study of succession, governance, donor intent, racial and sexual discrimination, environmental education.

October 25 | Nonprofit Consolidation: Opportunities & Challenges in Arizona

Local leaders who have been involved in nonprofit mergers or have studied the impact of this movement shared their ideas on the strengths and weaknesses of nonprofit consolidation.

October 31 | Teaching Children the Art of Giving: An AGF Special Event!

This event provided participants with information to help adults teach children - from toddlers to teens - how to use their time, talent, and money to help others.

November 15 | Report on the State of Education in Arizona

ACF and the Ellis Center have commissioned research on the state of Arizona's educational system, and the results of this report (released in February 2008) were presented.

December 13 | Brave New World: American Philanthropy Comes of Age

Susan Raymond, Ph.D., discussed the emerging phenomenon of "philanthropreneurs" - young billionaires who have reaped the benefits of capitalism and believe it can be applied to philanthropic ventures. Dr. Raymond talked about several innovative approaches to grantmaking.