



Membership Application

MEMBERSHIP DUES FORM Year 2011

Date of Application

Name of Organization

Address

City State Zip

Phone Fax

Website (main site, or where grantmaking information can be found)

Type of grantmaker:

- Independent Foundation
- Community Foundation
- Corporate
- Family Foundation
- Other (please specify below):
 - Accounting Organization
 - Bank Trust
 - Bar Association Foundation
 - Chamber of Commerce
 - Donor Advised Fund
 - Federated Fund
 - Fraternity/Sorority
 - Government Agency
 - Individual

EIN: _____

- My organization files a 990
- My organization files a 990-PF
- N/A

- Operating Foundation
- Public Charity
- Professional Advisor
- Publicly Funded Organization
- Religious Organization
- School
- Service Club
- Supporting Organization
- Trade Association

Year founded: _____

Funding Interests:

- Aging
- Animals
- Arts, Culture, Humanities
- Education
- Environment
- Health
- Human Services
- International/Foreign Affairs
- Public/Society Benefit
- Religion
- Rural
- Science and Technology
- Other _____

Targeted Populations, if any:

- Early Childhood
- Youth
- Families
- Women
- Elderly
- Minority _____
- Other _____

Write a brief statement about your organization's principal mission and funding areas, including geographic limitations, if applicable:

Primary Contact:

Name

Title

Direct Phone

Email address**Billing Contact, if different**

Name

Title

Direct Phone

Email address

Please list other staff &/or trustees who should receive regular mailings & announcements from AGF:
(attach additional pages or separate list, if necessary)

Name

Title

Email address

Name

Title

Email address

Name

Title

Email address

Financial data – Please provide the following data for the most recently-completed fiscal year:

Fiscal year

Assets

Total Grants Awarded in AZ

MEMBERSHIP DUES: Membership dues are calculated based on total philanthropic expenditures made in Arizona during your last fiscal year.

Total Philanthropic Expenditures in AZ in Last Fiscal Year*	2010 Dues**
Less than \$50,000	\$500
\$50,000-\$100,000	\$625
\$100,001- \$250,000	\$875
\$250,001-\$1,000,000	\$1,250
\$1,000,001-\$5,000,000	\$2,500
Greater than \$5,000,000	\$6,500
Public Sector/Tribal Members	\$1,000

*Please note: To better represent the diverse nature of our grantmaking members, membership categories are now based on the **greater of philanthropic expenditures** (grants plus other direct program expenditures) **or 5% of total assets**. Call AGF with any questions regarding this change.

**Funders located outside of Maricopa County pay only ½ of the dues amount. Dues are based on the calendar year and may be pro-rated for members joining during the year.

MAKE CHECKS PAYABLE TO "ARIZONA GRANTMAKERS FORUM," AND SEND TO:

Arizona Grantmakers Forum
1505 E. Missouri Ave., Ste. 200
Phoenix, AZ 85014

If you have questions, call Marissa Theisen, 602-977-2756 or email mtheisen@azgrantmakers.org.